

4 December 2018

## SCHEME UPDATE

Decimal Software Limited (ASX:DSX) (**Decimal**) refers to the proposed scheme of arrangement announced on 20 September 2018 under which Sargon Capital Pty Ltd (**Sargon**) is to acquire all of the issued fully paid ordinary shares in Decimal (**Scheme**) for cash consideration of \$0.0141 (1.41 cents) per Decimal share (**Scheme Consideration**).

All Decimal shareholders should by now have received or viewed online a copy of the scheme booklet prepared in connection with the Scheme (**Scheme Booklet**) that contains material information relevant to voting on the Scheme at the meeting of Decimal Shareholders to be held at 10.00am (Perth time) at Fogarty Partners, 65 Hay Street, Subiaco, Western Australia 6008 on Thursday, 6 December 2018 (**Scheme Meeting**).

Based on the proxies received as at 10.00am (Perth time) on 4 December 2018, Decimal has received overwhelming support to the Scheme from Decimal shareholders with over 99% of the current votes cast by proxy, being in favour of the Scheme, including from Decimal's six largest shareholders.

Importantly, Decimal notes that the Company's largest shareholder Collins St Asset Management ATF Collins St Value Fund (**Collins St**) has confirmed to Decimal its support for the Scheme proceeding and that it has lodged proxies with the Company's share registry to that effect.

If you have any questions regarding the Scheme, please call the Chief Executive Officer or the Company Secretary of Decimal on 1300 220 799 any time between 8.00 am and 5.00 pm (Perth time) Monday to Friday.

-ENDS-

### For Investor and Media enquiries:

Damon Watkins  
Chief Executive Officer  
Decimal Software Limited  
dw@decimal.com  
+61 458 805 666

**About Decimal:**

Decimal Software Limited (ASX:DSX) is an ASX listed fintech company that delivers financial advice solutions via the world's first enterprise-focused omni channel advice delivery technology, developed in-house. Decimal partners with banks, superannuation funds and fund administrators already entrusted with customers' retirement savings, to deliver advice to the community as a whole. Decimal's platform provides consistent, fully compliant financial advice to client organisations' customers across multiple platforms of digital, phone or face-to-face, across numerous topics such as savings, superannuation, insurance and retirement, as well as investments.

**About Sargon:**

Sargon provides financial institutions and entrepreneurs with the technology and infrastructure they need to successfully build and grow investment funds and financial products. Operating across Australia, New Zealand and Hong Kong, Sargon's powerful combination of technology and industry experts navigate regulatory complexity, security and compliance to ensure our clients can focus on what matters most: building a better future.