



31 October 2018

## Registration of Scheme Booklet

Decimal Software Limited (ASX:DSX) (**Decimal**) is pleased to confirm that the scheme booklet in relation to the proposed scheme of arrangement (**Scheme Booklet**) under which Sargon Capital Pty Ltd is to acquire all of the shares in Decimal (**Scheme**) has today been registered with the Australian Securities and Investments Commission.

The Scheme Booklet, which also contains the notice of scheme meeting, will be dispatched to Decimal shareholders on or before 7 November 2018. A copy of the Scheme Booklet will be released on ASX separately and will also be available on Decimal's website at [www.decimal.com.au](http://www.decimal.com.au).

Decimal shareholders should carefully read the Scheme Booklet in its entirety and the material accompanying it before deciding whether to vote in favour of approving the Scheme.

Decimal shareholders will vote on the Scheme at a scheme meeting, which is expected to be held at 10.00 am (Perth time) on Thursday, 6 December 2018 at the offices of Fogarty Partners, 65 Hay Street, Subiaco, Western Australia.

If you have any questions regarding the Scheme, please call the Chief Executive Officer or Company Secretary on 1300 220 799 any time between 8.00 am and 5.00 pm (Perth time) Monday to Friday.

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