



## ASX AND MEDIA ANNOUNCEMENT

04 November 2015

### Withdrawal of Resolution 3 from Notice of AGM

Decimal Software Limited (“**the Company**”, **ASX: DSX, Decimal**”) announces that Resolution 3 in its Notice of Annual General Meeting (**NOM**) released on 26 October 2015 is being withdrawn and will not be put to its shareholders at the upcoming Annual General Meeting.

Resolution 3 of the NOM proposes that the Company’s shareholders ratify, for the purposes of Listing Rule 7.4, the issue to Albion Capital Partners of 5 (five) Convertible Notes (for an aggregate value of \$250,000) and 10,000,000 (10 million) unlisted options (**Options**) at an exercise price of 5 cents per Option.

Following the issue of the NOM, the Company announced on 30 October 2015 in its 4C-quarterly that, with the agreement of Albion Capital Partners, it has repaid and cancelled the 5 Convertible Notes and cancelled the 10 million Options which were on issue to Albion Capital Partners.

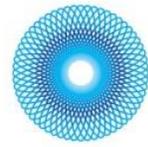
The Company, therefore, provides notice that it withdraws Resolution 3 of the NOM and that Resolution 3 will not be put to the Annual General Meeting (**AGM**) to be held on 30 November 2015 as the issue of the cancelled Convertible Notes and Options no longer requires approval from shareholders in order to be excluded from the Company’s calculation of its placement capacity under Listing Rule 7.1.

All other resolutions and explanatory material remain unchanged and will be put to the AGM in the form disclosed in the NOM.

Following the cancellation of the Convertible Notes and the Options, the Company now has a full 15% available placement capacity under Listing Rule 7.1, in addition to the 10% additional placement capacity approved by its shareholders at the 2014 Annual General Meeting for the purposes of Listing Rule 7.1A.

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**decimal**

## **About Decimal**

Decimal is an Australian based company, which has developed the world's first omni-channel, cloud based automated ('robo') advice platform designed to work with any existing product. The platform, which includes embedded compliance features, enables enterprises to provide consumer driven financial advice and execution to the mass consumer market with global application. Prior to now this has not been viable or technically possible, providing DSX with a first mover advantage.

Head quartered in Sydney, DSX partners with Financial Institutions of all sizes including banks, superfunds, credit unions, insurers, mortgage brokers, dealer groups and advisors to enable the execution of Financial Service advice via a seamless omni-channel solution.

For further information [www.decimal.com.au](http://www.decimal.com.au)

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