



ASX RELEASE

14 October 2015

Receipt of R&D Tax Rebate & Redemption of Convertible Notes

Decimal Software Limited (ASX:DSX and 'the Company') advises the successful receipt of its \$1.78 million R&D tax rebate for the 2014/2015 year from the Australian Taxation Office ahead of forecast.

As a result, the Company has made repayment on 13 October 2015 of \$250,000 (together with accrued interest) of the \$500,000 advance provided to the Company by Albion Capital Partners on 25 September 2015 pursuant to the convertible note agreement (the 'Agreement') announced to the market on 15 September 2015. Accordingly, the Company has redeemed and cancelled 5 Convertible Notes (each with a face value of \$50,000) representing this proportion of the outstanding advance.

The Company and Albion Capital Partners have agreed to extend the repayment date of the remaining \$250,000 worth of outstanding advances under the Agreement (plus accrued interest) until 30 October 2015, reflecting the Company's continuous evaluation of its capital structure and future funding requirements.

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About Decimal

Decimal is an Australian based company, which has developed the world's first omni-channel, cloud based automated ('robo') advice platform. The platform, which includes embedded compliance features, enables enterprises to provide consumer-driven automated financial advice and execution to the mass consumer market with global application. Prior to now this has not been viable or technically possible, providing Decimal with a first mover advantage.

Head quartered in Sydney, Decimal partners with Financial Institutions of all sizes including banks, superfunds, credit unions, insurers, mortgage brokers, dealer groups and advisors to enable the execution of Financial Service advice via a seamless omni-channel solution.

The Company was founded in 2006 by leading financial technology executive, Jan Kolbusz. Investment in enterprise grade infrastructure and build of the only end-to-end advice platform solution has taken 7 years and \$20m capital (fully expensed) with the go-to-market and commercialisation commencing in late 2014.

For further information www.decimal.com.au